

RUE4-2002

## RETIREMENT SYSTEM FINANCIAL DISCLOSURE REPORT

Under 5 U.S.C. § 4211(b)(2), each person who has or is asking to obtain commercial or other business or financial relationship with a state or nationwide public retirement system shall file with the Board of Ethics a financial disclosure report whenever the person has made expenditures of five hundred dollars or more in a calendar year. Reports shall cover expenditures for retirement officials after they are filed by August 15<sup>th</sup>, covering January 1 through June 30 of the calendar year and by February 15<sup>th</sup>, covering January 1 through December 31 of the calendar year. Although there is no application requirement under 5 U.S.C. § 4211(b)(2), you may be required to register and report under E.O.T. 13516 if such

application may be required by Rule 10 of the Board of Ethics, 2415 Quail Dr., 3rd Floor, El Cajon, CA 92018.

**DR**

Envelopes may be mailed or delivered to: Board of Ethics, 2415 Quail Dr., 3rd Floor, El Cajon, CA 92018.

**REPORT COVERING:**

- G JANUARY 1 through JUNE 30, 2008 - DUE BY AUGUST 15  
 G JANUARY 1 through DECEMBER 31, \_\_\_\_\_ - DUE BY FEBRUARY 15

**FOR OFFICE USE ONLY**  
 Postmark Date: \_\_\_\_\_

1. Name: Guy Mary K  
 Last First MI

2. Business Address: 1 Lincoln St Boston MA 02111  
 Street and No. City State Zip

Mailing Address: Same as above

3. Business Phone: (617) 4604-2844  
 Area Code and Telephone Number

4. Employer: State Street Global Advisors

5. Employer's address: Same as above  
 Street and No. City State Zip

6. Did you make an expenditure exceeding \$50 on one occasion for a retirement system official:

From January 1 through June 30?	Yes <input checked="" type="checkbox"/>	No <input type="checkbox"/>	NA <input type="checkbox"/>
From July 1 through December 31?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NA <input type="checkbox"/>

If the answer to either question in Number 6 above is YES, complete Schedule A and attach.

7. Did you make expenditures exceeding the sum of \$250 for a retirement system official:

From January 1 through June 30?	Yes <input type="checkbox"/>	No <input checked="" type="checkbox"/>	NA <input type="checkbox"/>
From July 1 through December 31?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	NA <input type="checkbox"/>

If the answer to either question in Number 7 above is YES, complete Schedule A and attach.

g. PROVIDE BELOW (a) the name of the state or statewide public retirement system; (b) the aggregate total of all expenditures attributable to the retirement system made during the January 1 - June 30 reporting period; (c) the aggregate total of all expenditures attributable to the retirement system made during the July 1 - December 31 reporting period when applicable; (d) the aggregate total of all expenditures made in a calendar year attributable to the retirement system.

- (1) a. Name of Retirement System: Municipal Police Ret Sys of Louisiana
- b. Total of all expenditures made January 1 through June 30: \$ 354.12
- c. Total of all expenditures made July 1 through December 31: \$ \_\_\_\_\_  
(When applicable)
- d. Total of all expenditures made during the calendar year: \$ \_\_\_\_\_
- (2) a. Name of Retirement System: \_\_\_\_\_
- b. Total of all expenditures made January 1 through June 30: \$ \_\_\_\_\_
- c. Total of all expenditures made July 1 through December 31: \$ \_\_\_\_\_  
(When applicable)
- d. Total of all expenditures made during the calendar year: \$ \_\_\_\_\_
- (3) a. Name of Retirement System: \_\_\_\_\_
- b. Total of all expenditures made January 1 through June 30: \$ \_\_\_\_\_
- c. Total of all expenditures made July 1 through December 31: \$ \_\_\_\_\_  
(When applicable)
- d. Total of all expenditures made during the calendar year: \$ \_\_\_\_\_

#### CERTIFICATION OF ACCURACY

I hereby certify that the information contained herein is true and correct to the best of my knowledge, information, and belief; that all reportable expenditures have been included herein; and that no information required by LSA-R.S. 42:1114.2 has been deliberately omitted.

\_\_\_\_\_  
Signature of Filer

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## SCHEDULE A: EXPENDITURES FOR RETIREMENT SYSTEM OFFICIALS

This schedule should be completed if you answered "Y" to either question 6 or 20 of the Reference Summary Financial Disclosure Report. If, during the period January 1 through June 30 of the period July 1 through December 31, you made either an expenditure to any retirement system official exceeding \$250 or any one occasion or b) two or more expenditures totaling \$250 for any one retirement system official during a reporting period, then you must provide on any one occasion or b) two or more expenditures totaling \$250 for any one retirement system official during a reporting period, then you must provide on any one occasion or b) two or more expenditures totaling \$250 for any one retirement system official during a reporting period, then you must provide on any one occasion or b) two or more expenditures totaling \$250 for any one retirement system official during a reporting period. NOTE: Report covering July - December is cumulative. You must include a total of expenditures made on the final report in that reporting period. **NOTE:** Report covering July - December is cumulative. You must include a total of expenditures made on the final report in that reporting period.

1. OFFICIAL'S NAME	2. NAME OF RETIREMENT SYSTEM	3. AMOUNT OF EXPENDITURES MADE ON AN OFFICIAL FOR WHOM YOU EITHER SPENT OVER \$50 ON ONE OCCASION OR MADE EXPENDITURES EXCEDING \$250 BETWEEN JANUARY 1 AND JUNE 30 WHICH IS 18,000	4. AMOUNT OF EXPENDITURES MADE ON AN OFFICIAL FOR WHOM YOU EITHER SPENT OVER \$50 ON ONE OCCASION OR MADE EXPENDITURES EXCEDING \$250 BETWEEN JULY 1 AND DECEMBER 31	5. TOTAL OF COLUMNS 3 AND 4
Mike Heffner	Kuni Police Ret Sys of LA	88.53		88.53
Willie Joe Green	"	88.53		"
Larry Reech	"	88.53		"
Tom Buell	"	88.53		"